

STATEMENT OF TESTAMENTARY INTENT

Date _____

I/We accept Baker University’s invitation to join the Pulliam Legacy Society, whose members ensure academic excellence for future students by designating Baker in my/our estate commitments. Therefore, to demonstrate my/our strong belief and confidence in Baker, I/we wish to inform the University that I/we have made an estate provision as follows:

The type of commitment is best described as:

_____ A gift in my/our will

_____ A trust

_____ A life insurance policy

_____ A gift as a beneficiary of my retirement plan (IRA, 401k, 403b, etc.)

_____ Other

My best estimate of the current value of this commitment is \$_____ (optional)

I/We want this gift to be used for _____

If my/our provision to Baker changes in any substantive way, I/we will notify the University. I/We understand that this information is descriptive of our commitment, and is not a binding obligation upon my/our estate, and that its details will be kept confidential by the University.

Name _____ Date of Birth _____

Name _____ Date of Birth _____

Thank you for your support of Baker University!
A copy of your estate documentation that confirms your gift to Baker University is appreciated.