

STUDENT NAME: \_\_\_\_\_  
 SSN: \_\_\_\_\_

2011-2012 INDEPENDENT STUDENT  
 VERIFICATION WORKSHEET

BAKER UNIVERSITY

**A. FAMILY INFORMATION:**

List the people that you (and your spouse) will support between July 1, 2011 and June 30, 2012. Include:

- yourself
- your spouse
- all dependent children in household

Include other people as part of your family only if:

- they lived with you AND received more than half their support from you (and your spouse) at the time you completed your Free Application for Federal Student Aid, AND
- they will continue to get more than half their support from July 1, 2011 through June 30, 2012.

Write the names of all family members. Also write in the name of the college for any family member who will be attending college AT LEAST HALF-TIME between July 1, 2011 and June 30, 2012, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page. **Be sure to include yourself.**

Full Name	Age	Relationship	College to Attend
		Self	Baker University

**B: INCOME FOR 2010:** (*Everyone* needs to complete this section. **DO NOT LEAVE BLANKS; if answer is zero, write in a zero.**)

**TAX RETURNS:** Send signed photocopies of 2010 federal tax returns and all W-2s with this form.

TAX YEAR 2010	STUDENT	SPOUSE
Student's earnings from work *		XXXXX
Spouse's earnings from work *	XXXXX	
Payments to tax deferred pensions and savings plans targeted to retirement (including IRA/KEOGH deductions)		
Child Support <b>received</b> for all children in the family		
Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value or benefits)		
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC).		
Other untaxed income not reported, such as workers' compensation, disability, etc.  Don't include student aid, welfare payments, untaxed Social Security benefits, Supplemental Security Income, benefits from flexible spending arrangements (e.g., cafeteria plans).		

\* W-2 Income (Box 1), plus business income from Schedules C and/or farm income from Schedule F.

**C: ASSET INFORMATION:** (*Everyone* needs to complete this section. ***DO NOT LEAVE BLANKS; if answer is zero, write in a zero.***)

TAX YEAR 2010	TOTAL OF STUDENT AND SPOUSE	
	CURRENT VALUE	DEBT
Cash, savings, and checking accounts <b>as of today</b>		XXXX
Real Estate/Investments (Does not include the home in which you live.)		
Business <sup>1</sup>		
Farm <sup>2</sup>		

1. Do not include the value of a small business if you (and/or your spouse) own and control more than 50 percent of the business and it has 100 or fewer full-time employees.

2. Do not include the value of a family farm that you/or and your spouse live on and operate.

**D: ADDITIONAL FINANCIAL INFORMATION**

(Use amounts received or paid during the CALENDAR YEAR from January 1, 2010 to December 31, 2010.)

TAX YEAR 2010	STUDENT AND SPOUSE
Child Support <b>Paid</b> because of divorce or separation or as a result of a legal requirement.	
Earnings from <b>Federal</b> Work Study (Do not include Baker Work earnings.)	
Taxable grant and scholarship aid reported to the IRS in the adjusted gross income including AmeriCorps benefits.	
Combat pay or special combat pay.	

**E: IF NO FEDERAL TAX RETURN FILED:** If student or spouse did NOT file and are not required to file a 2010 federal income tax return, list below the employer(s) and any income received in 2010.

Student's Work	Amount Earned

Spouse's work	Amount Earned

**SIGNATURES:**

By signing this worksheet, I certify that all the information reported to qualify for federal student aid is complete and correct.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

Don't forget to sign  
copies of tax returns.

**RETURN TO:** BAKER UNIVERSITY  
OFFICE OF FINANCIAL AID  
P.O. BOX 65  
BALDWIN CITY, KS 66006  
E-MAIL: [dan.reed@bakeru.edu](mailto:dan.reed@bakeru.edu)  
Fax: 785-594-8358