



STATEMENT OF TESTAMENTARY INTENT

Date \_\_\_\_\_

I/We, \_\_\_\_\_, accept Baker University's invitation to join the Pulliam Legacy Society, whose members ensure academic excellence for future students by designating Baker University in our estate commitments. Therefore, to demonstrate our strong belief and confidence in Baker, we wish to inform Baker University that we wish to make a deferred gift to the university.

The fulfillment of this commitment will be made possible through the following instrument(s):

- A bequest in my/our will
A charitable remainder trust
A life insurance policy
A gift as a beneficiary of my retirement plan (IRA, 401k, 403b, etc.)
Other: \_\_\_\_\_

The estimated current value of this commitment is \$ \_\_\_\_\_ and is based upon (please select one): actual dollar amount Percentage

It is our intention for this gift to be used for: \_\_\_\_\_

If our provision to Baker University changes in any substantive way, we will notify the university. We understand that this information is descriptive of our commitment, and is not a binding obligation upon our estate, and that its details will be kept confidential.

Signature: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Thank you for your support of Baker University!

If possible, we would appreciate receiving a copy of the relevant instrument for the purposes of stewardship and tracking. Each donor who is a member of the Pulliam Legacy Society will be recognized in university publications, and other promotional materials, including, but not limited to, the Baker University website and news releases, unless otherwise requested.

Please send this completed form to Baker University, Attn: Danielle Jones Rease, Vice President of Advancement, P.O. Box 65, Baldwin City, KS 66006 or via email to Danielle.JonesRease@bakerU.edu. If you have additional questions, please call 785.594.4599.

Honoring Our Legacy. Building for the Future.